

BY HAND

STRICTLY PRIVATE AND CONFIDENTIAL

The Board of Directors
Qingdao Holdings International Limited
Unit No. 8, 26th Floor, Tower 1
Admiralty Centre
No. 18 Harcourt Road
Hong Kong

29 February 2024

Dear Sirs,

Qingdao Holdings International Limited
(the “Company”, together with its subsidiaries, the “Group”)

Very substantial disposal and connected transactions

We refer to the circular of the Company in respect of the above captioned matters dated 29 February 2024 (the “Circular”). We hereby give our consent and confirm that we have not withdrawn our consent to the issue of the Circular with the inclusion therein of the text of our letter and references to our name in the form and context in which they appear.

We also confirm that, as at the latest practicable date of the Circular (i.e. 26 February 2024), we did not have any direct or indirect interest in any asset which had been acquired, disposed of by, or leased to any member of the Group, or was proposed to be acquired, or disposed of by, or leased to any member of the Group, since 31 December 2022, being the date to which the latest published audited consolidated financial statements of the Group was made up; and was not beneficially interested in the share capital of any member of the Group nor had any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group.

Yours faithfully,

for and on behalf of
Lego Corporate Finance Limited


Billy Tang
Managing Director