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QINGDAO HOLDINGS INTERNATIONAL LIMITED

青島控股國際有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 00499)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 13 APRIL 2021

The Board is pleased to announce that the Ordinary Resolutions set out in the Notice were duly passed by the Independent Shareholders by way of poll at the SGM held on 13 April 2021.

Reference is made to the circular (the “**Circular**”) and the notice of the special general meeting (the “**Notice**”) of Qingdao Holdings International Limited (the “**Company**”) both dated 24 March 2021. Unless the context otherwise requires, terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE SGM

The Board is pleased to announce that the ordinary resolutions (the “**Ordinary Resolutions**”) set out in the Notice were duly passed by the Independent Shareholders by way of poll at the SGM held on 13 April 2021. The Company’s branch share registrar and transfer office in Hong Kong, Tricor Secretaries Limited, was appointed as the scrutineer at the SGM for the purpose of vote-taking.

As at the date of the SGM, the total number of issued Shares was 499,276,680. As disclosed in the Circular, CQIH, a Controlling Shareholder and its associates are required under the Listing Rules to abstain from voting on the relevant resolutions at the SGM in relation to the Sale and Purchase Agreement and the Rights Issue and had abstained from voting at the SGM.

* For identification purposes only

Accordingly, the total number of Shares entitling the Independent Shareholders to attend and vote for or against the Ordinary Resolutions was 154,655,047 Shares, representing approximately 30.98% of the total issued share capital of the Company. Save as disclosed above, there were no Shares entitling the Shareholders to attend and abstain from voting in favour of any resolution at the SGM as set out in Rule 13.40 of the Listing Rules and there were no Shares requiring the Shareholders to abstain from voting at the SGM under the Listing Rules. Save as disclosed above, none of the Shareholders had indicated in the Circular that they intended to vote against or to abstain from voting on any resolution at the SGM.

The poll results in respect of the Ordinary Resolutions were as follows:

ORDINARY RESOLUTIONS		Number of votes (%)	
		FOR	AGAINST
1.	<p>(a) To approve, confirm and ratify the Sale and Purchase Agreement and the transactions contemplated thereunder;</p> <p>(b) To approve the issue of the Consideration CB;</p> <p>(c) To grant a specific mandate to allot and issue the Conversion Shares in accordance with the terms and conditions of the Sale and Purchase Agreement; and</p> <p>(d) To authorise any Director(s) (or any two Directors or one Director and the secretary of the Company, in the case of execution of documents under seal) to do such acts and things, to execute all such other documents, instruments and agreements and to do all such acts or things deemed by him/her to be incidental to, ancillary to or in connection with the matters contemplated in the Sale and Purchase Agreement, the issue of the Consideration CB and the issue of the Conversion Shares and any of the transactions contemplated thereunder and the implementation thereof including the affixing of seal thereon.</p>	1,461,700 (100%)	0 (0%)
2.	<p>(a) To approve the Rights Issue;</p> <p>(b) To approve, confirm and ratify the Underwriting Agreement and the transactions contemplated thereunder;</p> <p>(c) To authorise any Director(s) to allot and issue the Rights Shares pursuant to and in connection with the Rights Issue, in particular:</p> <p>(i) To approve the offer, allotment or issuance of the Rights Shares pursuant to and in connection with the Rights Issue otherwise than pro rata to the Qualifying Shareholders and, to authorise any Director(s) to make exclusions or other arrangements in relation to the Overseas Shareholders as he/she may deem necessary, desirable or expedient; and</p> <p>(ii) To approve and allow the Qualifying Shareholders to subscribe for excess Rights Shares under the forms of application; and</p> <p>(d) To authorise any Director(s) to do all such acts and things, sign and execute all such documents and to take such steps as he/she may in his/her absolute discretion, consider necessary, appropriate, desirable or expedient to implement or to give effect to or in connection with the Rights Issue and the transactions contemplated thereunder.</p>	1,461,700 (100%)	0 (0%)

As more than 50% of the votes were cast in favour of each of the Ordinary Resolutions, all of the Ordinary Resolutions were duly passed by the Independent Shareholders as ordinary resolutions.

Conditions (vii) and (viii) of the conditions precedent for the Acquisition as referred to in the section headed “Conditions Precedent” in the “Letter from the Board” of the Circular have been fulfilled. Further announcement will be published by the Company upon the completion of the Acquisition.

By Order of the Board
Qingdao Holdings International Limited
Gao Yuzhen
Executive Director and Chairman

Hong Kong, 13 April 2021

As at the date of this announcement, the Executive Directors are Mr. Gao Yuzhen (Chairman), Mr. Yuan Zhi (Deputy Chairman and Chief Executive Officer) and Mr. Hu Liang; the Non-executive Director is Mr. Li Shaoran; and the Independent Non-executive Directors are Mr. Yin Tek Shing, Paul, Mr. Wong Tin Kit, Ms. Zhao Meiran and Mr. Li Xue.