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QINGDAO HOLDINGS INTERNATIONAL LIMITED

青島控股國際有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 00499)

CLARIFICATION ANNOUNCEMENT CHANGES IN EXPECTED TIMETABLE

Reference is made to the announcement of Qingdao Holdings International Limited (the “**Company**”) dated 17 March 2021 (the “**Announcement**”) and the supplemental announcement of the Company dated 22 March 2021 (the “**Supplemental Announcement**”). Unless the context requires otherwise, terms defined in the Announcement and the Supplemental Announcement shall have the same meanings when used herein.

REVISED EXPECTED TIMETABLE

The Board would like to clarify that the expected timetable set out in the Supplemental Announcement should be as follows (the amendments made to the Supplemental Announcement are highlighted in bold and italic for easy reference):

Events	Time and Date⁽¹⁾
Latest time for lodging transfer of the Shares for the purpose of ascertaining Shareholders' entitlements to attend and vote at the SGM	4:30 p.m. on Thursday, 1 April 2021
Closure of register of members for the purpose of ascertaining Shareholders' entitlement to attend and vote at the SGM (both dates inclusive)	Wednesday, 7 April 2021 to Tuesday, 13 April 2021
Latest time for lodging forms of proxy for the SGM	11:00 a.m. on Sunday, 11 April 2021
Record date for attending and voting at the SGM	Tuesday, 13 April 2021
SGM	11:00 a.m. on Tuesday, 13 April 2021
Announcement of the poll results of the SGM to be published	Tuesday, 13 April 2021
Last day of dealings in the Shares on a cum-rights basis	Wednesday, 14 April 2021
First day of dealings in the Shares on an ex-rights basis	Thursday, 15 April 2021
Latest time for lodging transfer document of the Shares in order to be qualified for the Rights Issue	4:30 p.m. on Friday, 16 April 2021
Closure of register of members of the Company for the purpose of determining entitlements under the Rights Issue (both days inclusive)	Monday, 19 April 2021 to Friday, 23 April 2021
Rights Issue Record Date for determining entitlements under the Rights Issue	Friday, 23 April 2021

Events	Time and Date⁽¹⁾
Register of members of the Company re-opens	Monday, 26 April 2021
Despatch of Prospectus Documents	Monday, 26 April 2021
First day of dealings in nil-paid Rights Shares	9:00 a.m. on Wednesday, 28 April 2021
Latest time for splitting nil-paid Rights Shares	4:30 p.m. on Friday, 30 April 2021
Last day of dealings in nil-paid Rights Shares	4:00 p.m. on Wednesday, 5 May 2021
Latest time for acceptance of and payment for the Rights Shares and for application and payment for excess Rights Shares	4:00 p.m. on Monday, 10 May 2021
Latest time to terminate the Underwriting Agreement and for the Rights Issue to become unconditional	4:00 p.m. on Tuesday, 11 May 2021
Publication of announcement of completion of the Acquisition and the issue of the Consideration CB and the results of the Rights Issue on or before	Monday, 17 May 2021
Despatch of refund cheques in relation to wholly or partially unsuccessful applications for excess Rights Shares	Tuesday, 18 May 2021
Despatch of share certificates for fully-paid Rights Shares	Tuesday, 18 May 2021
Commencement of dealings in fully-paid Rights Shares	9:00 a.m. on Thursday, 20 May 2021
Issue of the Consideration CB on or before	Monday, 31 May 2021
Completion of the Acquisition on or before	Monday, 31 May 2021
Acquisition Long Stop Date	Saturday, 31 July 2021

Note:

- (1) All times and dates in this announcement refer to Hong Kong local time and dates unless otherwise specified. Dates stated in this announcement for events in the timetable are indicative only and may be extended or varied. Any changes to the anticipated timetable for the Rights Issue will be announced as appropriate.

Save for the abovementioned amendments, all other information in the Supplemental Announcement remains unchanged.

By order of the Board
Qingdao Holdings International Limited
Gao Yuzhen
Executive Director and Chairman

Hong Kong, 24 March 2021

As at the date of this announcement, the Executive Directors are Mr. Gao Yuzhen (Chairman), Mr. Yuan Zhi (Deputy Chairman and Chief Executive Officer) and Mr. Hu Liang; the Non-executive Director is Mr. Li Shaoran; and the Independent Non-executive Directors are Mr. Yin Tek Shing, Paul, Mr. Wong Tin Kit, Ms. Zhao Meiran and Mr. Li Xue.

* *For identification purposes only*