

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The securities have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “Securities Act”), or the securities laws of any state of the United States or any other jurisdiction. Unless they are registered, the securities may be offered only in transactions that are exempt from registration under the Securities Act or the securities laws of any other jurisdiction. No public offering of the securities will be made in the United States or in any other jurisdiction where such an offering is restricted or prohibited.

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



青島城市建設投資集團

Qingdao City Construction Investment Group

HONGKONG INTERNATIONAL (QINGDAO) COMPANY LIMITED

(香港國際(青島)有限公司)

(incorporated in Hong Kong with limited liability)

US\$500,000,000 4.75 per cent. bonds due 2020 (the “2020 Bonds”) (Stock Code: 5874)

US\$300,000,000 5.95 per cent. bonds due 2025 (the “2025 Bonds”) (Stock Code: 5875)

(together, the “Bonds”)

**WITH THE BENEFIT OF A KEEPWELL DEED, A DEED OF EQUITY INTEREST
PURCHASE UNDERTAKING AND AN IRREVOCABLE STANDBY FACILITY
AGREEMENT ISSUED BY**

QINGDAO CITY CONSTRUCTION INVESTMENT (GROUP) LIMITED

(青島城市建設投資(集團)有限責任公司)

(incorporated in the People’s Republic of China with limited liability)

Sole Global Coordinator

BNP PARIBAS

Joint Bookrunners and

Joint Lead Managers for the 2020 Bonds

BNP PARIBAS

Huatai Financial

China Merchants Securities (HK)

Sole Bookrunner and

Sole Lead Manager for the 2025 Bonds

BNP PARIBAS

Co-manager

Ping An of China Securities (Hong Kong) Company Limited

An application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Bonds as described in the offering circular dated 5 February 2015, by way of debt issues to professional investors only. The listing of the Bonds is expected to become effective on 13 February 2015.

Hong Kong, 13 February 2015

As at the date of this announcement, the directors of Hongkong International (Qingdao) Company Limited are Mr. Zhang Zhenan, Mr. Xing Luzheng and Mr. Zhang Lianqing and the directors of Qingdao City Construction Investment (Group) Limited are Mr. Zhang Zhenan, Ms. Wang Hong and Mr. Xing Luzheng.